

Jobs of the Future

Mayo Lifelong Learning Information Event

Pauline White, Policy Analyst Western Development Commission

November 2018





Western Development Commission (WDC)



7 county Western Region

 State body – Department of Rural & Community Development

WDC Act 1998

`....foster and promote the economic and social development of the Western Region'



What I'll talk about



- 1. 3 things to keep in mind
- 2. Employment in Mayo
- 3. Skills Shortages

3 things to keep in mind

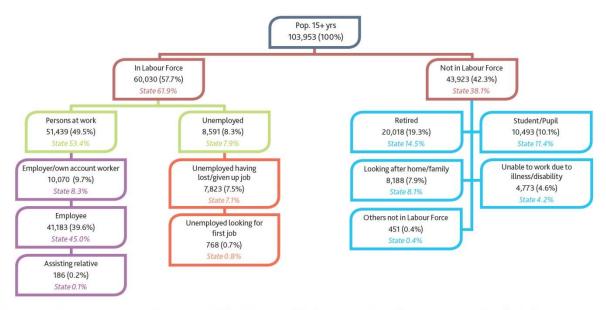


- 1. Most jobs are not NEW jobs, they already exist
 - 2016 1.1 million labour market transitions inc.
 - 300,000 retiring etc
 - 360,000 changing jobs
- 2. 1 in 5 people in Mayo work for themselves
 - Most common for farming, construction/trades, professional services, personal services (hairdressing), transport (drivers)
 - Business skills important for everyone
- 3. Find something that you're interested in

Principal Economic Status of Mayo's Population



Population of county Mayo aged 15 years and over by principal and labour force status, 2016

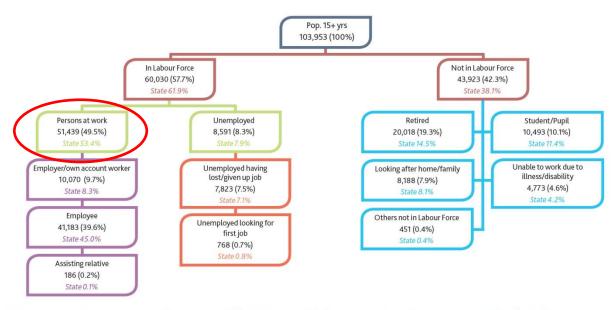


Source: CSO, Census 2016 Summary Results – Part 2. Table EZ011. Analysis by Western Development Commission (WDC)

Principal Economic Status of Mayo's Population



Population of county Mayo aged 15 years and over by principal and labour force status, 2016

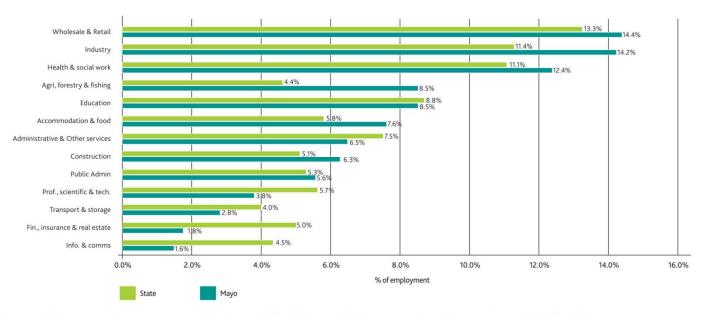


Source: CSO, Census 2016 Summary Results – Part 2. Table EZ011. Analysis by Western Development Commission (WDC)

Jobs in Co Mayo 2016



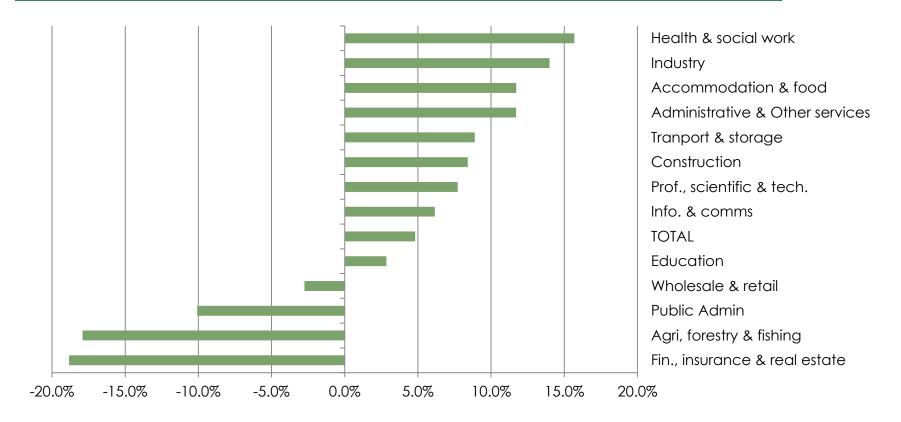
Percentage of total employment in each broad sector in county Mayo and State, 2016



Source: CSO, Census 2016 Summary Results – Part 2. Table EZ011. Analysis by Western Development Commission (WDC)

% Change in Employment in Mayo 2011-2016





Top Employment Sectors in Mayo



Detailed Sector	No.	% change 2011-2016
Farming	3,900	-20.2%
Residential & non-residential care (nursing homes, creches, childminding)	3,304	+21.9%
Public administration (County Council, Civil Service, Agencies)	2,349	-12.1%
Hospitals	2,110	+11.2%
Hotels & other accommodation	1,858	+17.2%
Retail in supermarkets & convenience shops	1,803	-3.9%
Primary education	1,571	-0.2%
Medical devices (Baxter, Boston Scientific, Hollister)	1 , 559	+27.9%
Pharmaceuticals	1,438	+9.4%
Building construction	1,225	+10.6%
Secondary education	1,215	-10.7%
Restaurants & mobile food service	1,034	+19.7%

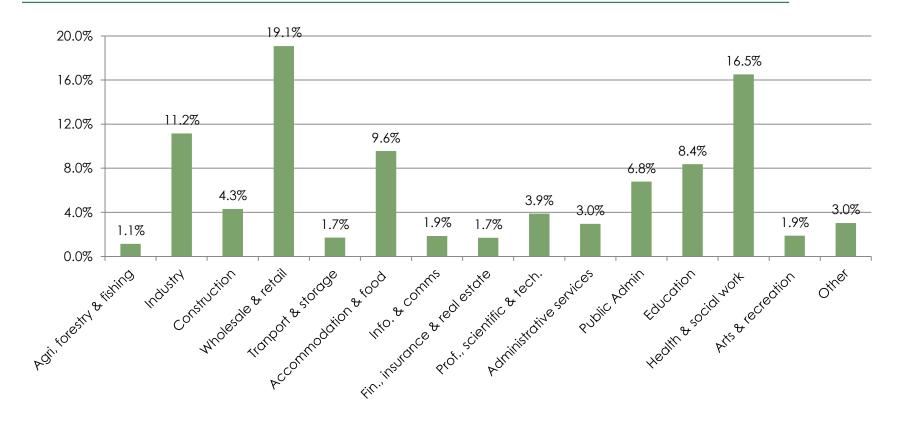
Top Employment Sectors in Mayo



Detailed Sector	No.	% change 2011-2016
Farming	3,900	-20.2%
Residential & non-residential care (nursing homes, creches, childminding)	3,304	+21.9%
Public administration (County Council, Civil Service, Agencies)	2,349	-12.1%
Hospitals	2,110	+11.2%
Hotels & other accommodation	1,858	+17.2%
Retail in supermarkets & convenience shops	1,803	-3.9%
Primary education	1,571	-0.2%
Medical devices (Baxter, Boston Scientific, Hollister)	1,559	+27.9%
Pharmaceuticals	1,438	+9.4%
Building construction	1,225	+10.6%
Secondary education	1,215	-10.7%
Restaurants & mobile food service	1,034	+19.7%

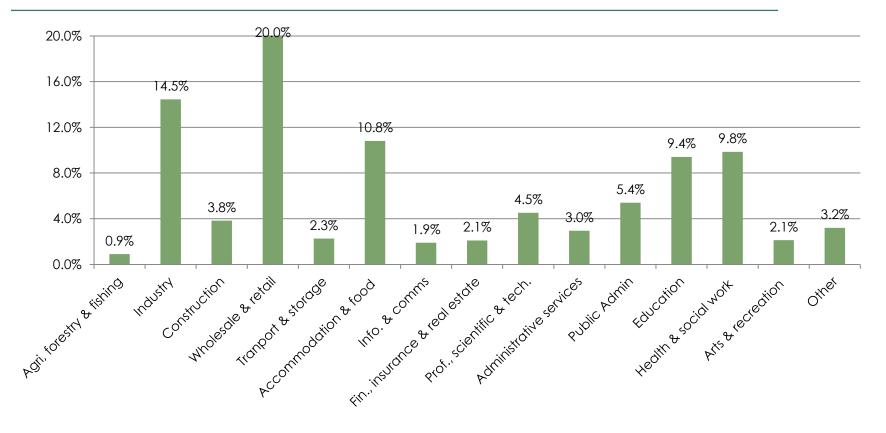
Employment of Castlebar Residents 2016





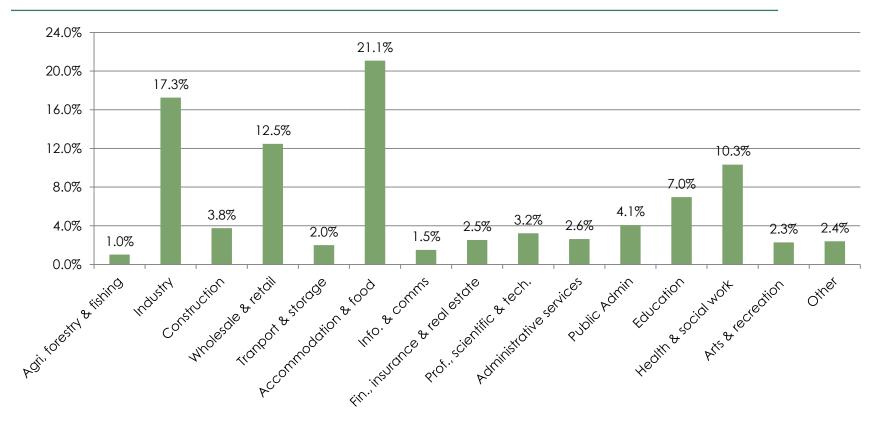
Employment of Ballina Residents 2016





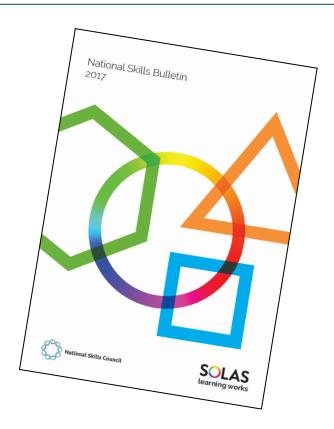
Employment of Westport Residents 2016





Skill Shortages





National Skill Shortages

(National Skills Bulletin 2017)



- **Engineering**: Strong recent growth esp. in high-tech manufacturing.
 - Process & design (inc. med devices, pharma), quality control, automation, electrical, chemical (biotech/ pharma), mechanical, technicians.
- Operatives: Main demand is for operatives with technical/digital skills for manufacturing.
 - CNC operatives, production operatives, construction operatives
- Science: Mainly in manufacturing, small numbers work in this area.
 - Chemists/analytical scientists, quality control analysts in pharma.



Employers: high-tech* manufacturing (medium-large), West

Vention Medical Cambus Medical Mylan
Advant Medical Bio Medical Research
Natus Nicolet Measurement Specialties
Merit Medical Ireland
Baxter Healthcare
Brivant T/A Lake Region Medical Allergan Pharmaceuticals
Goodman Medical Boston Scientific
Transitions Optical
Valeo

Valeo

Covidien
Chanelle Medical
Medical Medical
Medical Pharmaceuticals
Chanelle Veterinary
Ablone Laboratories
HID Global Ireland

^{*}High-tech includes pharmaceuticals, medical devices and computing/ electronic/ optical products
Source: SLMRU analysis of DataIreland (Kompass) data



Employers: food & beverage manufacturing (medium-large),
West

O'Haras of Foxford

Dawn Ballyhaunis

Kepak (Athleague) Oliver Carty

Arrabawn Dairies

Sean Loughnane Meat Processors

Brogans Bakery

21

Ballina Beverages

Western Brand Chicken



Employers: other manufacturing * (medium-large),
West

```
Portwest
Heyco Werk
Sealed Air Nelipak
McHale EngineeringCold Chon
McHale Engineering Fastening Technologies

Top Form
Cashin Printing Services

Multi Packaging Ireland

McHale Engineering Fastening Technologies

Top Form
Cashin Printing Services

Multi Packaging Ireland

McHale Engineering Fastening Technologies

Top Form
Cashin Printing Services

Multi Packaging Ireland

McHale Engineering Fastening Technologies

Top Form
Cashin Printing Services

McHale Engineering Fastening Technologies

Top Form
Cashin Printing Services

Multi Packaging Ireland

McHale Engineering Fastening Technologies

Top Form
Cashin Printing Services
```

Source: SLMRU analysis of DataIreland (Kompass) data

^{*}Includes mostly engineering-related (electrical, metal fabrication, machinery/equipment), chemicals and plastics manufacturing

National Skill Shortages

(National Skills Bulletin 2017)



- Social & Care: Growing demand with ageing population, more women working & qualification requirements. High turnover.
 - Qualified care & childcare workers.
- Healthcare: Replacement of retirees & growing demand with ageing.
 - Doctors, nurses, radiographers, specialists.
- Education: Replacement of retirees & early education.
 - Secondary teachers in certain subjects, early childhood education.

National Skill Shortages

(National Skills Bulletin 2017)



- Tourism: Strong growth in the tourism & hospitality sector, high turnover so constant demand.
 - Qualified chefs, waiting/bar staff, catering assistants.
- Sales & Customer Service: High turnover/moves of employer so mainly replacement demand.
 - Sales assistants, technical product/service knowledge (e.g. med devices, software), marketing experts.
- Administrative & Secretarial: Most vacancies from replacement, no skills shortage.



Employers: accommodation & food (medium-large), West





Employers: wholesale & retail (medium-large), West



National Skill Shortages

(National Skills Bulletin 2017)



- Construction: Recovery in the sector, public capital projects & private.
 - Project managers, quantity surveyors, site engineers, qualified tradespeople (plumbers, curtain wallers, pipelayers etc), groundworkers, tower crane operators.
- Skilled trades: electricians, precision tool makers, welders, mechanics, butchers/de-boners.
- Transport & Logistics: Some recent growth though quite small.
 Brexit will have impact on haulage.
 - Supply chain management (admin to mgt), drivers (HGV, fork-lift & 360 machine drivers).

National Skill Shortages

(National Skills Bulletin 2017)



- IT: Skill shortage nationally, in West strongest in Galway. Not only working in ICT sector but in finance, manufacturing etc.
 - Software developers (mobile, database, cloud), programmers, systems architects, IT security, big data analysis, IT user support technicians.
- Business & Financial: Brexit makes future growth unsure.
 - Accounting, business intelligence, data analytics, FinTech, multilingual financial clerks.



Employers: information & communication (small, medium & large), West





Thank You

All publications at www.wdc.ie/publications/

paulinewhite@wdc.ie



@WDCInsights



https://wdcinsights.wordpress.com/



www.wdc.ie



